



4th February, 2021

FOREIGN CURRENCY UPDATE

INDICATIVE OPENING RATES				
Yesterday		Today		
USD/KES	109.95		109.40/110.40	
GBP	1.3665	150.245	1.3552/1.3652	148.25/150.71
EUR	1.2045	132.43	1.1963/1.2063	130.87/133.17
JPY	104.98	1.0473	104.64/105.64	1.0356/1.0550
ZAR	14.949	7.3614	14.984/14.999	7.2938/7.3678
INR	72.93	1.5075	72.91/72.92	1.5002/1.5141
AED	3.6731	30.02	3.6728/3.6735	29.78/30.05
CHF	0.8981	122.42	0.9001/0.9003	121.51/122.65
UGX	3670	33.37	3665/3675	33.50/33.28
TZS	2319	21.09	2314/2324	21.15/21.05

LOCAL MARKET UPDATE

The Kenyan shilling: continued with its rally against the US Dollar as supply outweighed demand.

Equity Market: The NSE-20 lost points 2 at 1872 yesterday.

Fixed income: In the debt market, bonds worth Kes0.397 Billion were traded yesterday.

GLOBAL MARKETS UPDATE

EUR: The pair traded low as US Democrats senators pushed forward with a corona virus-aid package, aiming to pass legislation without Republicans support.

GBP: The pound eased against the dollar on Wednesday, as focus shifted to the Bank of England's meeting, with traders eagerly awaiting clues about negative interest rates.

INR: The Indian Rupee ended 10 paise higher against the US dollar today amid a firm trend in the domestic equity markets.

GOLD: The commodity was down in Asia, as investors weighed a strong dollar and progress on further U.S. stimulus measures.

CRUDE: The commodity rose after OPEC and its allies pledged to continue whittling down the global surplus caused by the corona virus pandemic.

UGX: The Uganda Shilling firmed further against the greenback as demand for the latter remained weak.

MONEY MARKET UPDATE

	03.02	02.02	01.02	29.01	28.01
Inter-bank Rate	5.29	5.53	5.71	5.79	5.61
NSE Share index	1872	1874	1874	1881	1888

MOST ACTIVE ISSUES

Bond Identity	Coupon	Yield	Average Dirty Price	Volume (M)	Years to maturity
T Bond FXD2/2019/15	12.73%	12.60%	103.78	400	13.23
T Bond FXD1/2018/20	13.20%	12.85%	107.22	600	17.08

Treasury Bills			LIBOR	1Mth	3Mth	6Mth
Days	Current	Previous	USD	1.19%	1.39%	1.36%
91	6.987%	6.983%	GBP	0.21%	0.61%	0.69%
182	7.578%	7.508%	EUR	-0.42%	-0.17%	-0.07%
364	8.623%	8.508%	JPY	-0.05%	-0.01%	-0.01%

KENYA' S ECONOMIC INDICATORS

	JAN	DEC	NOV	OCT	SEPT
CBR Rate	7.00%	7.00%	7.00%	7.00%	7.00%
	JAN	DEC	NOV	OCT	SEPT
Annual Inflation rate	5.69%	5.63%	5.33%	4.84%	4.20%

WORLD INDICES&COMMODITIES UPDATE

	04.02	03.02	02.02	01.02	29.01
Gold	1821	1840	1856	1860	1847
Crude Oil	\$56.01	\$54.92	\$54.10	\$52.46	\$52.05
Dow Jones	30,723	30,687	30,211	29,982	30,603
S&P 500	3830	3826	3773	3714	3787
FTSE 100	6507	6516	6466	6407	6526

TODAY' S MAJOR ECONOMIC DATA&EVENTS

Time (Local)	Region	Data	Prior	Forecast
15:00	GBP	BoE Interest Rate Decision	0.1%	0.1%

For firm prices please call Treasury Team on: Dir. 4263091/2/3/4/5.

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